

# My One-Page Financial Plan:

Date
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## The Big Goal:

Goal	Monetary Goal	By When?
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### To achieve this I need to:

Describe the actions you need to take consistently
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Account	Starting Balance	Target balance
Account	Starting Balance	Target balance

Investment approach
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## Smaller goals

Goal	Amount	By when?
Actions/Investment Approach/Notes		

Goal	Amount	By when?
Actions/Investment Approach/Notes		

## Motivations and Threats

What's the motivation for pursuing your goals?
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What might get in the way?
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## Protection

If I die	If I can't work
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If..... dies	If..... can't work
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